



## Applications Platform Customer Portal Software

If you are looking for a flexible, scalable and secure customer portal then our Customer Portal is designed for you. Our Customer Portal provides you with the ability to easily build and/or deploy a portal to your exact business requirements, as well as be designed to replicate the look and feel of your business. The portal can provide customers with a secure, single point of access to company information that is relevant to them, such as invoices, deliveries and orders, as well as the ability to make payments. The portal can also be easily integrated with any CRM or ERP system, enabling you to automate the transfer of data between your systems in real-time.

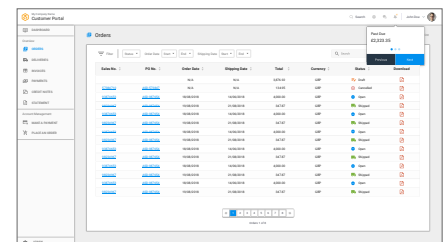
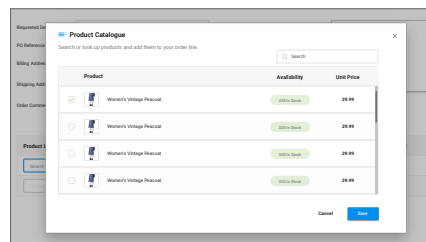
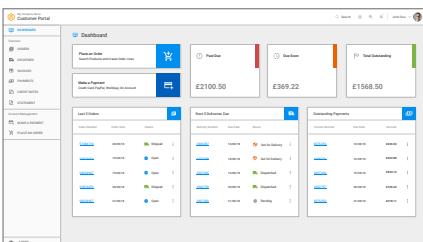
What will the **Customer Portal** software enable you to achieve?  
Integrate a flexible and powerful customer portal with your accounting, CRM or ERP system

### ✓ Features

- Order placement and management
- Statement access and online payments
- Own company branding
- Support for multi-currency and high load volumes
- Access on desktop and mobile devices
- Easily embedded into company websites
- Credit memos and deliveries
- Read/write information and custom CSS style options

### 👍 Benefits

- 24/7 self-service access
- Stronger cash flow
- Removal of costly, non-value adding data entry
- Perfect visibility of transactional information
- Scalable IT licensing option
- Higher customer satisfaction
- Less internal email traffic to source information
- Stronger relationships and improved communication



What security and authentication does the **Customer Portal** software provide?

The **Customer Portal** software equips your business with multiple, **flexible levels of authentication and security**, allowing you to determine how users access information and how they are recognised.

All web pages benefit from **Secure Sockets Layer (SSL)** and **Hyper Text Transfer Protocol Secure (HTTPS)** for complete peace of mind.

Other security features include: **Single Sign-On**, **LDAP**, **Password Expiration Policies** and **IP Whitelists**, which enable the administrator to control application access with incredible precision.



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## Connecting to your current systems

Codeless Platforms can **connect to practically any data source** via ODBC, OLEDB, Web Services or an **extensive range of supported 3rd party APIs** through connectors. Just a few of the software vendors we work with include Sage, Microsoft, SAP, Infor, Epicor, Sugar, Salesforce, Magento and Mailchimp.

Just a few of our development accreditations...



## What browsers, mobile devices and databases are supported?

### Desktop Browsers

- Google Chrome (Recommended)
- Apple Safari (Mac)
- Mozilla Firefox
- Microsoft Edge
- Microsoft IE 11
- Opera

### Mobile Devices

- Safari (iOS)
- Chrome (Android and iOS)
- Microsoft 8.1 / 10 Pro (Surface Pro)

### Databases

- MySQL
- Microsoft SQL Server
- Oracle



## Learn more about Codeless Platforms

We have over 20 years' experience producing integration, automation and application building platforms. 7500+ customers and 450+ partners globally position us as a reputable vendor in the SMB marketplace.